

1 WINDOW REAMING AND CORING APPARATUS AND METHOD OF USE**2 FIELD OF INVENTION**

3 Embodiments of the invention relate to drilling operations and a
4 tubular workstring for reaming of parallel windows along the side of a wellbore.
5 More particularly, the window can be used to place and position drilling tools in
6 order to: start entry to a lateral section of the well and to harvest a long core
7 along the wellbore sidewall.

8

9 BACKGROUND OF THE INVENTION

10 It is known to cut windows in a sidewall of a main wellbore to drill
11 offset or lateral wellbores from the main wellbore and for creating a pocket or
12 window from which a core sample may be obtained.

13 The best-known and most widely used method for redirecting a drill
14 bit off-center of a wellbore is by first setting a wedge-type device, known as a
15 whipstock, by means of retaining it to the walls of the wellbore using slips and
16 friction. A drill bit is then lowered and pushed to the side of the wellbore at the
17 angle of the whipstock to start a sidetrack hole. Typically, windows cut using a
18 whipstock may be rough and may present some difficulties when tying back the
19 offset wellbore to the main wellbore's casing or liner. Typically, reaming a
20 window using a whipstock requires multiple trips into the wellbore. Further, the
21 full width and depth of the window can only be achieved at the bottom end of the
22 whipstock.

23 During drilling of wellbores, conventional core samples are often
24 taken to obtain information relative to the formations. Typically, coring occurs at

1 the bottom of the wellbore during the process of deepening the hole. Typically,
2 the process requires that the drill string be tripped out and a coring tool be run in
3 for obtaining the core sample, after which the coring tool is removed and the drill
4 string is run in to further deepen the borehole to total depth. The need for
5 multiple trips into and out of the wellbore makes conventional coring time
6 consuming and relatively expensive. Further, as the location for obtaining core
7 samples is selected before drilling through a zone of interest, the formation
8 cannot be assessed using well logging techniques and the like and therefore the
9 core samples often have little or no value in assessing the wellbore.

10 Further, conventional wireline coring tools and technologies have
11 imposed limitations regarding the retrieval of a useful length of continuous core,
12 or can retrieve only very small samples of rock by means of trepan drilling or
13 impacting perpendicularly into the wellbore wall.

14 Sidetrack coring tools form independent offset boreholes by
15 projecting below a reaming collar or deflection tool. The coring tube may become
16 trapped in the offset borehole and may not be retrievable therefrom. Further,
17 other problems occur as a result of penetration of zonal interfaces without means
18 for sealing the offset borehole and formation of short boreholes formed along a
19 curved trajectory which compromise the ability to harvest a long, continuous,
20 undisrupted core sample therefrom.

21 One form of coring assembly, set forth by Applicant in US Patent
22 5,103,921, suffers from some of the disadvantages of the prior art systems. A
23 deflection crank at a lower end of a reaming and coring tube, contained within a
24 reaming collar, and a universal ball joint at a top end of the reaming tube permit

1 displacement of a lower end of the reaming tube for reaming a window into the
2 main wellbore wall, after which the reaming tube projects below the reaming
3 collar for cutting an angled offset borehole from which a core sample is obtained.

4 An improved, cost effective and reliable window reaming and
5 coring apparatus, which is capable of cutting and retrieving long cores having a
6 sizeable cross-section and which are substantially continuous and representative
7 of the lithography of the main wellbore, is required. Further, the apparatus should
8 be readily tripped in and out of the wellbore without risk of the apparatus
9 becoming stuck during reaming or coring. Preferably, cutting of the core samples
10 should occur after the wellbore has been drilled and logged to ensure that the
11 samples taken represent zones of interest along the wellbore.

12

13 SUMMARY OF THE INVENTION

14 Apparatus and method are provided for milling a substantially
15 parallel window or windows into the sidewall of an existing wellbore that is cased
16 or uncased, using a single round trip of the apparatus. A reamer, connected
17 between an upper and lower section of the apparatus by upper and lower
18 lateral displacement means, receives lateral displacement force therefrom and is
19 displaced laterally against the sidewall for milling the substantially parallel
20 window. The laterally displaced, substantially parallel reamer may then be used
21 to cut and retrieve a core or cores at zones of interest along the sidewall of the
22 wellbore. The cores are crescent shaped, being scalloped or cut from the
23 sidewall of the existing wellbore, are substantially continuous in length and have
24 a sizable cross section for improved analysis. The length of the core is

1 significant, being limited only by the length of a core retaining passage within the
2 reamer. The core having been taken along the sidewall of the wellbore
3 accurately reflects the lithography of the wellbore at the zones of interest.
4 Further, as coring can now be performed after drilling the wellbore, the cores can
5 be cut at zones of interest in the wellbore, identified previously by well logging
6 and the like.

7 In a broad aspect of embodiments of the invention apparatus for
8 mounting on the end of a drill string having a rotatable distal end in a wellbore,
9 the apparatus comprises: a reamer, at least a portion of which has a rotatable
10 abrasive reaming tube thereon; a non-rotating lower lateral displacement means
11 connected to a lower end of the reamer and operable to displace the reamer
12 between a non-displaced position and a laterally displaced position; and an
13 upper lateral displacement means adapted for connection to the rotatable distal
14 end of the drill string and connected to an upper end of the reamer for driveably
15 rotating the abrasive reaming tube and for displacing the reamer between a non-
16 displaced position and a laterally displaced position; and a fluid passage through
17 the upper lateral displacement means and the reamer for supplying drilling fluids
18 from the drill string a downhole end of the abrasive reaming tube, and wherein
19 when the lower and upper lateral displacement means are in the non-displaced
20 position the reamer and abrasive reaming tube are aligned with the wellbore;
21 and when the lower and upper lateral displacement means are actuated to the
22 laterally displaced position, the reamer and abrasive reaming tube are positioned
23 substantially parallel to the wellbore for milling a window in a sidewall of the
24 wellbore.

1 One embodiment of the apparatus is a tubular workstring or tool
2 comprising three sections: an upper section adapted for connection to a
3 rotatable distal end of a drill string, coiled tubing or the like from surface; a
4 middle section comprising the reamer for milling the window and cutting and
5 retaining a core sample therein and a lower section at the bottom of the
6 workstring. The sections are interconnected by the upper and lower lateral
7 displacement means, which, when actuated, laterally displace and maintain the
8 parallel arrangement of the reamer against the side of the wellbore. The reamer
9 is equipped with an outer reaming tube clad with an abrasive or abrasive
10 protrusions, such as PDC cutters or the like. The reaming tube is rotatable
11 relative to a non-rotating inner section or mandrel which is connected to the
12 non-rotatable upper and lower sections of the apparatus. Rotary motion is
13 transferred to the reaming tube through drive means, located in the upper
14 section. The reaming tube is rotatably supported and retained on the mandrel by
15 bushings or bearings.

16 The lower lateral displacement means, laterally displaces the
17 reaming tube via a displacement crank or link which provides lateral force to a
18 bottom end of the reaming tube in a particular direction. The lower section of the
19 apparatus contains actuation means to actuate the lateral displacement means.
20 Actuation may be by power generation means, such as by a hydraulic power unit
21 generating hydraulic pressure via an accumulator, an electric motor, spring
22 pressure or force from a motor-driven linear actuator. Preferably, the link is
23 actuated through linear motion from a hydraulic ram powered by a hydraulic unit
24 in the lower section of the apparatus.

1 The upper section comprises a driveshaft having U-joints so as to
2 enable parallel offset of the reaming tube. The bottom U-joint accommodates
3 transferring of the drill string's torque to the rotatable reaming tube, provides
4 drilling fluid flow to the reaming tube, and exerts push or pull to the reaming tube
5 and lower section of the apparatus in the particular direction.

6 The upper lateral displacement means comprises a spindle,
7 extending from the drive means to engage the mandrel. Preferably, the spindle
8 engages a biased socket in an axially shiftable housing to permit lateral
9 displacement of the upper end of the reamer in the same direction as the lower
10 end of the reamer. The axis of the socket is shifted similarly with the lower link
11 action so as to direct the top of the biasing section in the direction of the lower
12 link action.

13 To achieve the parallel orientation of the reamer and to avoid a
14 jack-knife effect, the lower and upper lateral displacement means straddling the
15 reaming tube are connected through the mandrel. Preferably, the mandrel is a
16 mechanical member running inside the apparatus along the entire length of the
17 reamer and forms the fluid bypass conduit in the reaming tube for providing drill
18 fluid to be circulated through the bottom of the reamer for removing cuttings and
19 cleaning the hole.

20 In a broad embodiment of a method of use, a method for milling a
21 window in a wellbore comprises: providing a tool having a non-rotating lower
22 section and an upper section and a reamer connected therebetween, the tool
23 being positionable in the wellbore and each of the upper and lower sections
24 being actuable between a non-displaced position aligned in the wellbore and a

1 laterally displaced position parallel and offset from the wellbore; and positioning
2 the tool in the wellbore; actuating at least the lower section to displace a lower
3 end of the reamer; rotating an abrasive outer surface of the reamer to form a
4 window in a sidewall of the wellbore; manipulating the tool uphole and downhole,
5 as necessary, to lengthen the window and forming a parallel window
6 substantially parallel to the wellbore; and actuating an upper section to displace
7 an upper end of the reamer into the parallel window so that the reamer is
8 positioned substantially parallel to the wellbore.

9 In another broad aspect of the method for obtaining a core sample,
10 wherein the reamer has a non-rotating mandrel extending therealong and having
11 a core-receiving passage therein and wherein the rotating abrasive outer surface
12 further comprises a coring head, the method further comprises: rotating the
13 abrasive reaming tube about the mandrel; lowering the tool downhole from the
14 window and into a zone of interest below the window to cut a crescent-shaped
15 core from the sidewall of the wellbore; and receiving and retaining the crescent-
16 shaped core into the mandrel's core-receiving passage.

17 BRIEF DESCRIPTION OF THE DRAWINGS

18 Figure 1 is a partial longitudinal section view of a window reamer
19 and coring apparatus according to an embodiment of the invention, shown
20 having an abrasive reaming tube in an aligned position for tripping in or out of a
21 wellbore;

22 Figure 2 is a partial longitudinal sectional view according to Fig. 1
23 and shown having the abrasive reaming tube in a displaced position parallel to
24 an axis of the wellbore;

1 Figures 3a and 3b are partial sectional views of an upper section of
2 the reaming and coring apparatus according to Fig. 1 illustrating an upper lateral
3 displacement means, particularly,

4 Fig. 3a is shown in the aligned position; and

5 Fig. 3b is shown in the displaced position;

6 Figures 4a and 4b are partial sectional views of the abrasive
7 reaming tube according to Fig. 1, connected to the upper section and to a lower
8 section by lateral displacement means, more particularly,

9 Fig. 4a is shown in the aligned position; and

10 Fig. 4b is shown in the displaced position positioned substantially
11 parallel to the wellbore;

12 Figures 5a and 5b are partial sectional views of a lower section of
13 the reaming and coring apparatus according to Fig. 1 illustrating a lower lateral
14 displacement means, more particularly,

15 Fig. 5a is shown in the aligned position; and

16 Fig. 5b is shown in the displaced position;

17 Figure 6 is a perspective view of a lower U-Joint of a drive
18 assembly according to Figs. 1-4b, illustrating lodging of a ball in a fluid passage
19 for fluid actuation of a piston to shift the piston within a housing to permit lateral
20 displacement of the abrasive reaming tube (the reaming tube omitted for clarity) ;

21 Figure 7a is a cross sectional view of the abrasive reaming tube
22 according to Fig.4, along section lines A-A, illustrating a core receiving passage
23 and a fluid bypass passage, the fluid bypass passage being a manufactured
24 conduit;

1 Figure 7b is a cross sectional view of the abrasive reaming tube
2 according to Fig.4, along section lines A-A, illustrating a core receiving passage
3 and a fluid bypass passage, the fluid bypass passage being a solid structural
4 element having a bore formed therethrough,

5 Figures 8a and 8b are cross sectional views of the upper lateral
6 displacement means according to Figs. 3a-b, illustrating shifting of the piston
7 within the socket for displacing the abrasive reaming tube laterally, more
8 particularly,

9 Fig. 8a is shown in the aligned position; and

10 Fig. 8b is shown in the displaced position;

11 Figures 9a-b are cross sectional views of the lower lateral
12 displacement means according to Figs. 5a-b, illustrating a link for lateral
13 displacement of the abrasive reaming tube, more particularly,

14 Fig. 9a is shown in the aligned position; and

15 Fig. 9b is shown in the displaced position;

16 Figures 10a-e are schematic views of a reaming operation wherein
17 the reaming and coring apparatus is lowered into the wellbore while rotating a
18 portion of the abrasive reaming tube, more particularly,

19 Fig. 10a illustrates lowering the apparatus into the wellbore, the
20 abrasive reaming tube in the aligned position;

21 Fig. 10b illustrates lateral deflection of the abrasive reaming tube
22 against a sidewall of the wellbore adjacent a zone of interest;

23 Fig.10c illustrates reaming of a parallel window in the wall of the
24 wellbore by continuing to rotate the abrasive reaming tube;

1 Fig. 10d illustrates a core cut from a bottom of the window and
2 retained in a core retaining passage in the apparatus; and

3 Fig. 10e illustrates the apparatus having the abrasive reaming tube
4 aligned in the wellbore, the core retained therein, for removal from the
5 wellbore;

6 Figures 11a-d are schematic views of a reaming operation
7 according to Figs. 10a-c and wherein the window is elongated by raising the
8 reaming and coring apparatus while rotating the abrasive reaming tube, more
9 particularly,

10 Fig. 11a illustrates lowering the apparatus into the wellbore, the
11 abrasive reaming tube in the aligned position adjacent a zone of interest;

12 Fig. 11b illustrates lateral deflection of the abrasive reaming tube;

13 Fig. 11c illustrates reaming of a parallel window in a wall of the
14 wellbore by continuing to rotate the abrasive reaming tube while raising
15 and lowering the apparatus; and

16 Fig. 11d illustrates positioning the reaming and coring apparatus at
17 a bottom of the parallel window to commence coring;

18 Figures 12a and 12b are longitudinal cross sectional views of an
19 alternate embodiment of the upper displacement means, more particularly,

20 Fig. 12a is shown in the aligned position; and

21 Fig. 12b is shown in the displaced position;

22 Figure 13 is a cross-sectional view of the apparatus in the wellbore
23 having had a parallel window reamed therein and a crescent-shaped core
24 retained in the apparatus; and

1 Figures 14a and 14b are longitudinal cross sectional views of a
2 lower end of the abrasive reaming tube illustrating core retaining means, more
3 particularly,

4 Fig. 14a illustrates a finger biased into the core receiving passage
5 prior to receiving a core; and

6 Fig. 14b illustrates the finger biting into or applying force to a core
7 in the core receiving passage for retaining the core therein.

8

9 DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

10 Having reference to Figs. 1-11d, a window reaming and coring
11 apparatus 1 is shown for mounting on the end of a drill string having a rotatable
12 distal end 4. One embodiment is shown schematically in Figs. 11a-11d, wherein
13 the apparatus 1 cuts along a sidewall of a wellbore in a formation for forming a
14 window therein, at least a portion of the window being substantially parallel to the
15 axis of the wellbore and along the sidewall of the wellbore, into which a portion of
16 the apparatus 1 can be laterally displaced and subsequently used for cutting a
17 core sample adjacent the sidewall of the wellbore.

18 As shown in Figs 1 and 2, the apparatus 1 comprises a reamer 10
19 comprising a rotatable and abrasive reaming tube 11, the reaming tube 11
20 having a bore 2 and a non-rotatable mandrel 12, extending along the bore 2. The
21 rotatable reaming tube 11 is clad with cutting elements 13, such as PDC buttons
22 or the like, over at least a portion of an outer surface 3 of the rotatable reaming
23 tube 11.

1 An upper section 20 of the apparatus 1 comprises upper lateral
2 displacement means 21 which are adapted for connection to the drill string's
3 rotatable distal end 4 through drive means 30 for driveably rotating the abrasive
4 reaming tube 11 and to the non-rotatable mandrel 12 of the reamer 10 for urging
5 at least an upper end 14 of the reamer 10 laterally, between an aligned, non-
6 displaced position and a laterally displaced position.

7 A lower section 40 of the apparatus 1 comprises non-rotating lower
8 lateral displacement means 41 connected to a lower end 15 of the non-rotatable
9 mandrel 12 and operable to laterally displace at least a bottom end 16 of the
10 reamer 10.

11 Before the upper and lower displacement means 21,41 are
12 actuated, and as shown in Figs. 3a, 4a and 5a, the apparatus 1 is substantially
13 linear and lies within a wellbore 100. After the upper and lower displacement
14 means 21,41 are actuated, the reamer 10 is laterally displaced from the wellbore
15 100, including up to the extent shown in Figs. 3b, 4b and 5b.

16 More particularly, the reamer 10 is actuatable between a non-
17 displaced position aligned with the wellbore (Figs. 1 and 4a) and a laterally
18 displaced position offset from the wellbore (Figs. 2 and 4b). In the non-displaced
19 position, the reamer 10 is aligned with the upper and lower sections 20,40 of the
20 apparatus 1, for running the apparatus 1 into an existing wellbore 100. In the
21 laterally displaced position, at least a portion of the reamer 10 is laterally
22 displaced from the upper and lower sections 20,40, and preferably the entire
23 reamer 10 is laterally displaced to a position aligned substantially parallel to a
24 common axis of the upper and lower sections 20,40.

1 In operation, as shown in Figs. 10a-e and 11a-d, the apparatus 1 is
2 lowered into the wellbore 100 to a position adjacent a zone of interest (Figs 10a,
3 11a), such as immediately above the zone of interest. At least the lower
4 displacement means 41 is actuated to cause the abrasive reaming tube 10 to be
5 displaced laterally against a sidewall 101 of the wellbore 100 (Figs. 10b,11b).
6 Displacement force, such as hydraulic or mechanically biased force, results at
7 the upper lateral displacement means 21 and with compressive force applied
8 through the drill string acts to urge the upper displacement means 21 to the
9 laterally displaced position. The upper displacement means 21 orients the
10 reamer 10 to the displaced position. The rotatable reaming tube 11, supported
11 and retained by bushings or bearings on the mandrel 12, is rotated by the drive
12 means 30 to cause the abrasive reaming tube 11 to ream a pocket or window
13 102 in the sidewall. Fluid, such as drilling mud, is conducted through a main
14 fluid passage 55 extending through the upper lateral displacement means 21 of
15 the apparatus 1 and exits through fluid ports 17 at the bottom end 16 of the
16 reamer 10 to remove cuttings (not shown) generated from the reaming process
17 and clean the wellbore 100. For some operations, a short angular window (Figs.
18 10b and 11b) is sufficient such as to enable re-entry and drilling which is
19 deviated from the original wellbore.

20 In an operational embodiment to form parallel window 202, as
21 shown in Figs. 10a-10c, the apparatus 1 can be positioned, displaced, and
22 rotated to ream and extend the length of the window 102. The window 102 is
23 extended in length to form parallel window 202 which is sufficiently long and

1 deep enough to permit maximum displacement of the upper and lower
2 displacement means 21,41 and the reamer 10.

3 Optionally, to lengthen the window 102, and as shown in Fig. 11c,
4 the apparatus 1 can be positioned, displaced and then lifted and lowered, as
5 necessary during reaming to backream the side wall 101 for extending the length
6 of the window 102. Preferably, the window 102 is lengthened to form a parallel
7 window 202 which is sufficiently long and deep enough to permit maximum
8 displacement of the upper and lower displacement means 21,41. In the parallel
9 window 202, the reamer 10 can be displaced so as to align substantially parallel
10 to the axis of the wellbore 100.

11 As shown in both Figs. 10c and 11d, once the reamer 10 is
12 positioned parallel to the axis of the wellbore 100, a coring operation may begin
13 by advancing the apparatus 1 for cutting and receiving a core therein.

14 In a preferred embodiment of the invention, as shown in Figs. 3a
15 and 3b, the upper section 20 of the apparatus 1 further comprises an uphole
16 portion 22, which remains aligned in a wellbore 100 pivotally connected through
17 the drill string's distal end 4 to a driveshaft 23, which is pivotally and driveably
18 connected to the rotatable abrasive reaming tube 11 of the reamer 10.

19 The driveshaft 23 comprises an upper U-joint 31 being driveably
20 connected to the uphole portion 22 and a bottom U-joint 32 being driveably
21 connected to the rotatable outer surface 11.

22 The bottom U-joint 32 enables the reamer 10 to be operable
23 between the aligned position and the displaced position relative to the uphole
24 portion 22. Axial compressive forces and rotation from the uphole portion 22 are

1 transferred to the rotatable abrasive reaming tube 11 through the driveshaft 23
2 such as those imposed by the drill string (not shown) connected to the uphole
3 portion 22.

4 As shown in Figs 1, 2, 6 and in greater detail in Figs. 8a-b, the
5 upper displacement means 21 comprises a non-rotating housing 50 connected
6 to an upper end of the mandrel 12 adjacent the driveshaft 23 for aligning the
7 driveshaft 23 in the non-aligned position and misaligning the mandrel 12 from the
8 driveshaft 23 in the laterally displaced position.

9 In a preferred embodiment, the non-rotatable housing 50 is axially
10 moveable within the reaming tube 10 between an uphole position and a
11 downhole position. The abrasive reaming tube 11 is rotatable relative to the
12 housing 50. The housing 50 is operable to vary lateral force onto a spindle 33
13 extending downwards from the bottom U-joint 32 and thereby laterally displace
14 the upper end 14 of the reamer 10.

15 The housing 50 further comprises a biased ramp or socket 51 for
16 engaging and displacing the spindle 33, the socket 51 being angled to achieve a
17 desired direction of lateral displacement to enable lateral movement of the
18 spindle 33 thereon as the housing 50 is actuated to shift from the uphole position
19 to the downhole position. The spindle 33 remains freely rotatable in the socket
20 51 so as to permit rotation of the rotatable abrasive reaming tube 11 by the drive
21 means 30.

22 In one embodiment, for shifting the housing 50 from the uphole
23 position to the downhole position, a passage 52 is formed through the bottom U-
24 joint 32 and spindle 33. Further, a restricted fluid passage 53 is connected

1 between the housing 50 and a fluid bypass conduit 60 formed in the mandrel 12
2 of the reamer 10. In operation, and to aid in shifting the housing 50 from the
3 uphole to the downhole position, a plug or small ball 54 is dropped from surface
4 into the fluid flowing through the apparatus 1. The small ball 54 passes through
5 the passage 52 in the U-joint and spindle 32,33 and lodges in the main fluid
6 passage 55 between the housing 50 and the reamer 10, the blockage creating a
7 pressure differential which acts on the housing 50, like a piston, to shift the
8 housing 50 to the downhole position and to divert the flow of fluids to the
9 restricted fluid passage 53 and into the fluid bypass conduit 60.

10 Further, as shown in Figs. 5a and 5b, the lower section 40 of the
11 apparatus 1 comprises a downhole portion 42 which remains aligned in the
12 wellbore 100 and an uphole portion 43 which is operable between the aligned
13 position and the displaced position. In the preferred embodiment, as shown in
14 Figs. 1, 2, 5a-5b and in greater detail in Figs. 9a and 9b, the lower lateral
15 displacement means 41 comprises a link 42 connected to the lower end 16 of
16 the reamer 10 and more particularly to the mandrel 12 of the reamer 10.

17 The fluid bypass conduit 60, shown in Figs. 7a and 7b, extends
18 from the top end 14 adjacent the housing 50 to the bottom end 16 of the reamer
19 10 and is non-rotating. The conduit 60 acts as a structural member to connect
20 the non-rotating upper lateral displacement means 21 generally to the non-
21 rotating lower lateral displacement means 41 and to assist in achieving parallel
22 orientation of reamer 10 and to assist in avoiding a "Z" jack-knife effect. The fluid
23 bypass conduit 60 may be a manufactured conduit as shown in Fig. 7a or a solid
24 structural member having a bore formed therethrough as shown in Fig. 7b. The

1 rotatable reaming tube 11 is supported and retained thereon by bushings and
2 bearings.

3 The link 43 is connected at a first point 44 to actuation means 45
4 positioned in the uphole portion 42 of the lower section 40 of the apparatus 1.
5 More particularly, the link is connected to a ram 46 which may be actuated by
6 hydraulics, an electric motor, an accumulator or a linear actuator or the like.
7 Further, the link 43 is connected at a second point 47 to the bottom end 15 of the
8 mandrel 12 of the reamer 10 and pivotally at a third point 48 to the uphole
9 portion 42 of the lower section 40 of the apparatus. The link 43 is manipulated by
10 the ram 46, when actuated, to rotate about the third point 48 to displace the
11 bottom end 16 of the reamer 10, laterally.

12 In the preferred embodiment, when hydraulic pressure is applied to
13 the ram 46, the linear motion of the ram 46 pivots the link 43 resulting in radial
14 displacement of the bottom 16 of the reamer 10, thus anchoring the apparatus 1
15 inside of wellbore 100 and exerting perpendicular force against the sidewall 101.

16 Having reference to Fig. 13, the extent of the maximal
17 displacement of the reamer 10 is limited by the extent of motion of the upper and
18 lower displacement means 21,41 and is preferably sized to obtain the maximum
19 thickness of the core sample while still maintaining the fluid bypass conduit 60
20 therein. More preferably, the maximum displacement is about or greater than
21 one half the diameter of the reamer 10 resulting in an oblong shaped wellbore
22 100 at the window 102. Alternately, in an embodiment of the invention as shown
23 in Figs. 12a-b, the upper lateral displacement means 21 may comprise a splined
24 housing 56 formed about the bottom U-joint 32 which is axially shiftable from an

1 uphole position to a downhole position on a splined inner surface 57 of an upper
2 portion of the reaming tube 10. A wedge 58 is positioned below the bottom U-
3 joint 32 and the spindle 33 extending therefrom. As load is applied to the drill
4 string (not shown), the splined housing 56 and bottom U-joint and spindle-32,33
5 are shifted to the downhole position and the spindle 33 is driven down the wedge
6 58 to displace the upper end 14 of the reamer 10, laterally.

7 Optionally, the upper and lower lateral displacement means 21,41
8 can be actuated by applying weight onto the drill string (not shown). In order to
9 actuate in this manner, the lower section 40 of the apparatus 1 must be first
10 temporarily anchored in the wellbore 100 using anchors or packers and the like.
11 Alternately, a tailpipe piece may be added to the lower section 40 of the
12 apparatus 1 for bottoming in the wellbore 100. Once anchored, weight applied to
13 the apparatus 1 will cause the displacement means 21, 41 to be actuated and
14 initiate the process of forming a window 102. In order to continue to core, once
15 the reamer 10 has been displaced, the anchors must be released to permit
16 uphole or downhole reaming or coring movement of the apparatus 1.

17 Further, in certain circumstances reactive torque may be produced.
18 The drill string (not shown) can be set on the bottom of the wellbore 100 to resist
19 downhole and rotary forces. Otherwise, in order to initiate and maintain the
20 displacement of the reaming tube and hold reactive torque-generated forces
21 induced by rotary motion, the lower section can be equipped with apparatus
22 such as anchors or packers for retaining the bottom section in relation to the
23 wellbore.

1 As shown in Figs. 10d and 10e and in a preferred operation, once
2 the parallel window 202 has been reamed and the reamer 10 is fully displaced
3 laterally relative to the remainder of the apparatus 1 and the wellbore 100, a core
4 sample 110 may be cut and retained therein.

5 As shown in Figs. 4a-b, 7a-b, 9a-b and 13, the rotatable abrasive
6 reaming tube 11 of the reamer 10 comprises the mandrel 12, containing the fluid
7 bypass conduit 60 and a core receiving passage 61 formed therein. The core
8 receiving passage 61 is crescent-shaped to correspond with a crescent-shaped
9 core 110 cut from the sidewall 101 of the wellbore 100 as the reamer 10
10 advances therealong (Fig. 13). Force applied to the apparatus 1 through the drill
11 string and rotation of the rotatable abrasive reaming tube 11 cuts the crescent
12 shaped core 110 which is received into the core receiving passage 61 as a
13 continuous core 110. The length of the core 110 is limited only by the length of
14 the core receiving passage 61 and therefore the core 110 can be of significant
15 length. During the coring process, fluid which has been diverted from the
16 housing 50 into the fluid bypass conduit 60 exits through fluid ports 62 at the
17 bottom end 15 of the reamer 10 into the wellbore 100 for cleaning debris
18 resulting from the coring and for cooling the coring head 63.

19 Preferably, a diamond core-head 63, is fitted to a bottom face 17 of
20 the reaming tube 10 for cutting the core 110. The coring proceeds at a bottom
21 103 of the window 102 by pushing the apparatus 1, rotating the abrasive
22 reaming tube 11 and circulating fluid therethrough.

23 With reference to Figs. 14a and 14b, core retaining means 70 are
24 positioned adjacent a bottom end 64 of the core-receiving passage 61 for

1 retaining the core 110 therein. In a preferred embodiment, the core retaining
2 means 70 is a finger 71 biased outwardly by a spring 72 into the core receiving
3 passage 61. The core 110, as it enters the passage 61, forces the finger 70 to
4 rotate uphole against a wall 65 of the core receiving passage 61. Once the core
5 110 is fully received into the core receiving passage 61, the biased finger 70
6 bites or otherwise exerts force onto the core 110, retaining the core 110 in the
7 core receiving passage 61.

8 Alternately, the core retaining means 70 may be a slip or dog (not
9 shown) set in the wall 65 of the core receiving passage 61 and biased outwardly
10 into the core receiving passage 61.

11 Once the core 110 has been cut, received and retained in the core
12 receiving passage 61, the lower displacement means 41 are actuated to retract
13 the reamer 10, containing the core 110, into alignment with the axis of the
14 wellbore 100. Tension applied to the drill string causes the upper displacement
15 means 21 to realign. Once aligned, the apparatus 1 is lifted to surface where the
16 core 110 can be retrieved therefrom for analysis.

17